APPLICATION FOR CONCEPT NOTE DEVELOPMENT SUPPORT (11TH CFP)

Application submitted by \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

for a project in the following [ODA country](https://www.oecd.org/content/oecd/en/topics/sub-issues/oda-standards.html) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. Project Scope *(see* [*funding criteria*](https://insuresilience-solutions-fund.org/content/kfw-insuresilience-solutions-fund/8-downloads/a6_funding-criteria_092024.pdf)*)*

Please classify your project idea: Development of new insurance product

Upscale of piloted insurance product

Improvement of insurance solution

Risk(s) to be covered by product:

Drought/heat waves Flood Wind Tropical storm (Hurricane, Typhoon, Cyclone) Extreme rainfall

Cold spells

Earthquake

Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Insurable interest / asset(s):

Property / infrastructure (buildings, machinery, etc.)

Financial losses

Emergency relief measures

Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Expected duration of the ISF project \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(in months)

Earliest start of the ISF project \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

2. Beneficiaries

Target group / end-beneficiaries of the insurance coverage and payout:

Households / individuals

(Micro) Small and medium enterprises

Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please describe the target group / end-beneficiaries and their income level:

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Who will pay the insurance premium?

Individuals / households (e.g. micro business owner)  direct micro-level approach

Institutions / organisations (e.g. portfolio insurance for MFI, community- based organisations)  indirect meso-level approach National / sub sovereign government body (e.g. Ministry of Finance, municipality)  indirect macro-level approach

How many households will be insured or benefit (directly / indirectly) from the insurance product(s)?

Number of households expected at project end \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Number of vulnerable households expected at project end (living on less than USD 15 PPP per day) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Average household size \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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3. Budget composition *(see* [*eligible cost items*](https://insuresilience-solutions-fund.org/content/kfw-insuresilience-solutions-fund/8-downloads/a2_eligible-ineligible-measures_092024.pdf)*)*

1. Funding by own contribution



1. Requested ISF funding

**Example**

e.g. 450,000 EUR



e.g. 400,000 EUR

(52.94%)

(47.06%)

### TOTAL ISF PROJECT FUNDING

850,000 EUR

(100%)

## Your ISF project funding

1. Funding by own contribution EUR ( %)
2. Requested ISF funding EUR ( %)

### EUR (100%)

Funding is mainly requested for

A \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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4. Project Partners

Project Lead:

name of organisation, main business area of organisation, headquarter located in country/city, main responsibility in the proposed ISF project

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Local Partner(s) representing the demand needs of the target group / end-beneficiaries

name of organisation(s), main business area of organisation, relationship with target group / end-beneficiaries

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Partner willing / interested to insure the risk:

name of organisation, headquarter located in country/city, status of collaboration (e.g. insurance company X already acting as risk taker for insurance pilot aiming to support scale-up phase as risk taker)

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Project Partner requesting support for the preparation of a Concept Note:

name of organisation, main business area of organisation, headquarter located in country/city, main responsibility in the proposed ISF project, name of contact person, email address

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5. Overview

Please provide a short description of your project idea, you can use the guiding questions to structure your text. (max. 1 page, Font size 12)

|  |  |
| --- | --- |
| * What is the objective of the proposed solution to be co-funded by ISF? * What evidences the demand and need for the proposed solution? * What is the current status of relevant work and how does your approach complement ongoing/past activities of other projects or programmes? * What evidence that the project’s target group falls under the InsuResilience definition of vulnerable households (i.e. living on less than USD 15 USD PPP per day)? * What measures are foreseen to reach a significant level of scale? * What are the key roles and responsibilities of Project Partners? * What makes your approach unique? | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

## Data Protection Declaration

We use your personal data to carry out the application and selection process, the potential conclusion of a grant agreement and the potential implementation of the project with the ISF on the basis of Article 6 (1) of the European Union (EU) General Data Protection Regulation (GDPR). The provision of the personal data is necessary for the implementation of the application and selection process and the potential conclusion of the grant agreement as well as the potential implementation of the project. In the event of non-delivery of personal data, it is not possible to process the application.

Within this contractual relationship, we will process your data in particular for the performance of the following activities:

Application-related contact, evaluation of the application, contract-related contact, contract management, payment management, project implementation, reporting, monitoring, audit and evaluation.

For more information on data processing purposes, see the Grant Manual and related documents.

In order to fulfil our contractual obligations, your personal data will be disclosed to the partners of ISF, to the members and guests of Technical and Strategic Committee of the ISF and third parties mandated by us within the context of the ISF.

Responsible under Art. 4 (7) EU GDPR is the Frankfurt School of Finance & Management gGmbH, Adickesallee 32-34, 60322 Frankfurt am Main, Phone: + 49 (0) 69 154008-0, Email: [info@frankfurt-school.de](mailto:info@frankfurt-school.de)

You have the right to information, correction and deletion, blocking and restricting processing. You have the right to complain to a supervisory authority if you believe that the processing of this data violates data protection regulations.